

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: MOVIEPASS, INC.

§ Case No. 20-10244-DSJ

§

§

Debtor(s)

§

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on January 28, 2020. The undersigned trustee was appointed on January 28, 2020.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized the gross receipts of \$ 6,926,625.58

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>1,500,000.00</u>
Administrative expenses	<u>2,415,683.94</u>
Bank service fees	<u>38,804.80</u>
Other payments to creditors	<u>3,382.91</u>
Non-estate funds paid to 3rd Parties	<u>0.00</u>
Exemptions paid to the debtor	<u>0.00</u>
Other payments to the debtor	<u>0.00</u>
Leaving a balance on hand of ¹	<u>\$ 2,968,753.93</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 06/01/2020 and the deadline for filing governmental claims was 07/26/2020. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$231,048.77. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$231,048.77, for a total compensation of \$231,048.77.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$58.00, for total expenses of \$58.00.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 04/22/2022 By: /s/Alan Nisselson, Trustee

Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 20-10244-DSJ

Trustee: (521090) Alan Nisselson, Trustee

Case Name: MOVIEPASS, INC.

Filed (f) or Converted (c): 01/28/20 (f)

§341(a) Meeting Date: 04/21/20

Period Ending: 04/22/22

Claims Bar Date: 06/01/20

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Citibank Checking (Payroll) 7728	8,125.00	8,125.00		0.00	FA
2 Citibank Checking 9985	40.00	40.00		0.00	FA
3 Citibank Checking 2080	282.00	282.00		0.00	FA
4 Citibank Checking 1646	50.00	50.00		0.00	FA
5 First Data Credit Card Processor Deposit	268,226.00	268,226.00		265,768.69	FA
6 Gulf Management Systems, Inc. Card processor depo Per GMS: There was one substantial wire remaining for \$168,122.67 to be sent on 5/14/2021. There will be \$376.31 remaining in reserve at that point to cover all processing, wire, and other fees up to 5/14/2021. GMS will send an invoice for those remaining fees.	459,338.00	459,338.00		458,356.89	FA
7 Computer hardware	114,866.00	114,866.00		0.00	FA
8 MoviePass Trademarks Sale of MoviePass Archived Data, Domain Names, Trademarks and Patents approved upon Motion of the Trustee (Dkt. No. 210) and by Order dated 11//2021 (Dkt. No. 218)	0.00	0.00		35,000.00	FA
9 MoviePass Domains Sale of MoviePass Archived Data, Domain Names, Trademarks and Patents approved upon Motion of the Trustee (Dkt. No. 210) and by Order dated 11//2021 (Dkt. No. 218)	25,965.00	25,965.00		35,000.00	FA
10 Federal NOL - MoviePass, Inc. 2019 Federal Net Operating Loss	328,558,051.00	328,558,051.00		0.00	FA
11 Helios & Matheson Analytics, Inc.-Intercompany Intercompany Balance	2,254,504.00	2,254,504.00		0.00	FA
12 Helios & Matheson Analytics, Inc. -Intercompany Intercompany Notes	17,000,000.00	17,000,000.00		0.00	FA
13 Helios & Matheson Analytics, Inc. Intercompany L Intercompany Loan, Loan Interest	1,746,539.00	1,746,539.00		0.00	FA
14 MoviePass Ventures, Inc. Intercompany Loan Intercompany Loan	22,015.00	22,015.00		0.00	FA

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Claims Bar Date: 06/01/20

1 Ref. #	2 Asset Description (Scheduled And Unscheduled (u) Property)	3 Petition/ Unscheduled Values	4 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	5 Property <u>Abandoned</u> OA=\$554(a)	6 Sale/Funds Received by the Estate	7 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
15	Horizon Media Promotional Fee (u)	0.00	Unknown		50,000.00	FA
16	Settlement with D&Os (u) Settlement between Trustee and D&Os approved by Order dated 11/23/2020 (Doc. No. 123). Per Settlement Agreement, Insurer paid \$12 million split equally between Helios and Matheson, Case No. 20-10242-smb, and MoviePass Inc. Case No. 20-10244-smb.	0.00	6,000,000.00		6,000,000.00	FA
17	Claim in Sinemia Bankruptcy Case (u) Prior to Petition Date, MoviePass commenced patent litigation against Sinemia in the California District Court. Sinemia subsequently filed a peititoin for relief under the Bankruptc Code On 8/31/2021, the Bankruptcy Court approved a stipulation between the Trustee and the Sinemia Trustee per which MoviePass holds an allowed proof of claim in the Sinemia Bankruptcy Case. (Dkt. No. 204).	Unknown	75,000.00		0.00	FA
18	MoviePass Archived Data (u) MOVIEPASS ARCHIVED DATA All software, code, and data that (1) were owned, maintained, or used by MoviePass, (2) previously were located in MoviePass accounts/repositories at AWS, Atlassian, and/or GitHub, and (3) have been archived by the Trustee, excluding Consumer PII, defined above and in the Agreement of Sale. Sale of MoviePass Archived Data, Domain Names, Trademarks and Patents approved upon Motion of the Trustee (Dkt. No. 210) and by Order dated 11//2021 (Dkt. No. 218)	0.00	0.00		35,000.00	FA
19	Patents (u) PATENTS No. US 8,484,133 B1 - Secure Targeted Personal Buying/Selling Method and System; Date of Patent: 7/9/2016 No. US 8,612,325 B2 - Automatic Authentication and	0.00	Unknown		35,000.00	FA

Form 1
Individual Estate Property Record and Report
Asset Cases

Claims Bar Date: 06/01/20

1		2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)		Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
	Funding Method: Date of Patent: 12/17/2013 No. US 9,135,578 B2 - Secure Targeted Personal Buying/Selling Method and System; Date of Patent 9/15/2015 Sale of MoviePass Archived Data, Domain Names, Trademarks and Patents approved upon Motion of the Trustee (Dkt. No. 210) and by Order dated 11//2021 (Dkt. No. 218)					
20	Kurtzman Carson Consultants LLC Retainer (50%) (u) 50% of Retainer Paid by Debtors to Kurtzman Carson Consultants LLC prior to petition date. Other 50% is an asset of Helios	0.00	0.00		12,500.00	FA
20	Assets Totals (Excluding unknown values)	\$350,458,001.00	\$356,533,001.00		\$6,926,625.58	\$0.00

Major Activities Affecting Case Closing:

Current Projected Date Of Final Report (TFR): February 28, 2022 (Actual)

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)
Bank Name: Metropolitan Commercial Bank
Account: *****4986 - Checking Account
Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
05/20/20	{5}	FDMS Merchant RSV	Payment from Credit Card Processor	1129-000	265,768.69		265,768.69
05/29/20	{15}	Horizon Media	Fee Collection	1229-000	50,000.00		315,768.69
05/29/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		127.43	315,641.26
06/19/20	101	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/19/2020 FOR CASE #20-10244, Bond # 016030120; 6/19/2020 - 6/19/2021	2300-000		151.30	315,489.96
06/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		538.14	314,951.82
07/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		520.18	314,431.64
08/12/20	102	Glass Ratner	Payment of Expert Witness Fee authorized by Order 8/4/2020 Re: Authorizing Trustee To Pay Expenses Of Reid Collins & Tsai LLP, Trustees Special Litigation Counsel, For Expert To Support Trustees Litigation Claims Invoice # 54467	2990-000		21,081.25	293,350.39
08/12/20	103	Phillips ADR	Payment of Mediator's Fee Authorized per Order Signed On 8/4/2020 Re: Authorizing Trustee To Pay Mediators Fee For Mediation Of Trustees Adversary Proceeding No. 20-1182 Invoice #18359	2990-000		10,000.00	283,350.39
08/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		467.01	282,883.38
09/11/20	104	Glass Ratner	Payment of Expert Witness Fee authorized by Order 8/4/2020 Re: Authorizing Trustee To Pay Expenses Of Reid Collins & Tsai LLP, Trustees Special Litigation Counsel, For Expert To Support Trustees Litigation Claims Invoice # 54467	2990-000		3,918.75	278,964.63
09/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		480.46	278,484.17
10/15/20	105	Phillips ADR	Invoice 18833; Payment of Mediator's Fee Authorized per Order Signed On 8/4/2020 Re: Authorizing Trustee To Pay Mediators Fee For Mediation Of Trustees Adversary Proceeding No. 20-1182 Invoice #18359	2990-000		4,167.00	274,317.17
10/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		445.11	273,872.06
11/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		423.15	273,448.91
12/18/20	{16}	Helios & Matheson	MoviePass Share of Settlement Funds wired into Helios Case	1249-000	6,000,000.00		6,273,448.91
12/23/20		Reid Collins & Tsai LLP	Special Counsel Trustee			2,103,774.22	4,169,674.69
			Payment of fees 2,100,000.00	3210-600			4,169,674.69

Subtotals : \$6,315,768.69 \$2,146,094.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			approved by Order dated 11/23/2020 (Dkt. No. 124)				
			Payment of expenses 3,774.22 approved by Order dated 11/23/2020 (Dkt. No. 124)	3220-610			4,169,674.69
12/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		2,715.60	4,166,959.09
01/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		5,422.09	4,161,537.00
02/12/21	{6}	Gulf Management Systems	Turnover of credit card funds from processor	1129-000	290,234.22		4,451,771.22
02/26/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		5,235.61	4,446,535.61
03/02/21	106	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 12/1/2020-12/31/2020 A/C70797KCC; Invoice US_KCC1979295			3,061.97	4,443,473.64
			Fees for 2,844.43 12/1/2020-12/31/2020	3731-000			4,443,473.64
			Expenses for 217.54 12/1/2020-12/31/2020	3732-000			4,443,473.64
03/02/21	107	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 1/1/2021-1/31/2021 A/C 70797KCC; Invoice US_KCC1996994			2,459.05	4,441,014.59
			Payment of Fees of for 2,419.35 1/1/2021-1/31/2021	3731-000			4,441,014.59
			Payment of Expenses 39.70 for 1/1/2021-1/31/2021	3732-000			4,441,014.59
03/10/21	108	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 11/1/2020-11/30/2020A/C 70797KCC; Invoice US_KCC1960636			2,107.38	4,438,907.21
			Payment of Fees for 2,069.80 11/1/2020-11/30/2020	3731-000			4,438,907.21
			Payment of Expenses for 37.58 11/1/2020-11/30/2020	3732-000			4,438,907.21
03/30/21	109	New York State Corporation Tax	For CT-200V; Year 2020; Tax ID 27-4819893	2820-000		4,529.00	4,434,378.21
03/30/21	110	New York City Department of Finance	NYC200V; 2020; Tax ID 27-4819893	2820-000		3,500.00	4,430,878.21
03/30/21	111	Franchise Tax Board	2020 Form 3586; Tax ID 27-4819893	2820-000		800.00	4,430,078.21
03/30/21	112	New York State Corporation Tax	For CT-200V; Year 2019; Tax ID 27-4819893	2820-000		4,282.00	4,425,796.21
03/30/21	113	New York City Department of Finance	NYC200V; 2019; Tax ID 27-4819893	2820-000		3,450.00	4,422,346.21

Subtotals : \$290,234.22 \$37,562.70

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Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)
Bank Name: Metropolitan Commercial Bank
Account: *****4986 - Checking Account
Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
03/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		6,170.54	4,416,175.67
04/21/21	114	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for A/C 70797KCC; Invoice US_KCC2016126			1,887.65	4,414,288.02
			1,850.30	3731-000			4,414,288.02
			Payment of Expenses for 37.35 2/1/2021-2/28/2021	3732-000			4,414,288.02
04/29/21	115	Kurtzman Carson Consultants LLC	3/1/2021-3/31/20213/1/2021-3/31/2021 A/C 70797KCC; Invoice US_KCC2035218			1,865.52	4,412,422.50
			Payment of Fees fro 1,795.08 3/1/2021-3/31/2021	3731-000			4,412,422.50
			Payment of Expenses for 70.44 3/1/2021-3/31/2021	3732-000			4,412,422.50
04/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		5,609.58	4,406,812.92
05/14/21	{6}	Gulf Management Systems	Turnover of credit card funds from processor	1129-000	168,122.67		4,574,935.59
05/19/21	116	Platinum IDS, LLC	Invoice 39688: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		926.94	4,574,008.65
05/19/21	117	Damon Strategic Consulting, LLC	Invoice Dated 5/4/2021: Administrative services consultant server operating expenditure required to preserve debtor's assets authorized by Orders dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		1,181.25	4,572,827.40
05/19/21	118	Helios & Matheson	Reimbursement of shared expenses paid by Helios			37,267.40	4,535,560.00
			Reimbursement from 1,270.12 MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 3/2/2020	2690-000			4,535,560.00
			Reimbursement from 120.33 MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 3/4/2020	2690-000			4,535,560.00
			Reimbursement from 921.25 MoviePass to Helios	2690-000			4,535,560.00

Subtotals : \$168,122.67 \$54,908.88

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Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)
Bank Name: Metropolitan Commercial Bank
Account: *****4986 - Checking Account
Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Estate for its share of expenses paid by Helios for IT Consulting paid on 3/5/2020				
			Reimbursement from 467.50 MoviePass to Helios Estate for its share of expenses paid by Helios for IT Consulting paid on 3/16/2020	2690-000			4,535,560.00
			Reimbursement from 536.00 MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 3/16/2020	2690-000			4,535,560.00
			Reimbursement from 82.50 MoviePass to Helios Estate for its share of expenses paid by Helios for IT Consulting paid on 3/22/2020	2690-000			4,535,560.00
			Reimbursement from 165.00 MoviePass to Helios Estate for its share of expenses paid by Helios for IT Consulting paid on 3/22/2020	2690-000			4,535,560.00
			Reimbursement from 342.29 MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 3/22/2020	2690-000			4,535,560.00
			Reimbursement from 293.11 MoviePass to Helios Estate for its share of expenses paid by Helios for Google Edocs paid	2690-000			4,535,560.00

Subtotals : \$0.00 \$0.00

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Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			on 4/6/2020				
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for eDiscovery paid on 4/6/2020	1,880.71 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 4/6/2020	485.94 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 4/21/2020	38.12 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 4/23/2020	525.00 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for IT Consulting paid on 4/29/2020	350.62 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 5/6/2020	2,559.38 2690-000			4,535,560.00
			Reimbursement from	2,068.00 2690-000			4,535,560.00

Subtotals : \$0.00 \$0.00

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Case Number: 20-10244-DSJ
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Trustee: Alan Nisselson, Trustee (521090)
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Account: *****4986 - Checking Account
Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 5/8/2020				
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 5/13/2020	993.75 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for BMS/Stretto IT Services on 5/19/2020	6,063.75 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 5/26/2020	127.50 2820-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 6/5/2020	315.00 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 6/19/2020	104.12 2690-000			4,535,560.00
			Reimbursement from	142.50 2690-000			4,535,560.00

Subtotals : \$0.00 \$0.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
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Trustee: Alan Nisselson, Trustee (521090)
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1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 6/19/2020				
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 6/19/2020	225.00 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for IT Consulting paid on 6/19/2020	412.50 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 7/2/2020	108.12 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 7/17/2020	210.48 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 8/12/2020	70.00 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of	2,111.12 2690-000			4,535,560.00

Subtotals : \$0.00 \$0.00

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Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

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Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			expenses paid by Helios for eDiscovery paid on 8/12/2020				
			Reimbursement from 93.80 MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 8/12/2020	2690-000			4,535,560.00
			Reimbursement from 285.48 MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 9/1/2020	2690-000			4,535,560.00
			Reimbursement from 750.00 MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 9/11/2020	2690-000			4,535,560.00
			Reimbursement from 70.00 MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 10/1/2020	2690-000			4,535,560.00
			Reimbursement from 2,111.22 MoviePass to Helios Estate for its share of expenses paid by Helios for eDiscovery paid on 10/15/2020	2690-000			4,535,560.00
			Reimbursement from 2,111.22 MoviePass to Helios Estate for its share of expenses paid by Helios for eDiscovery paid on	2690-000			4,535,560.00

Subtotals : \$0.00 \$0.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			10/15/2020				
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 10/29/2020	171.83 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for eDiscovery paid on 11/6/2020	2,111.22 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 11/20/2020	241.22 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for eDiscovery paid on 12/16/2020	2,273.60 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 12/16/2020	862.50 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 1/5/2021	240.76 2690-000			4,535,560.00
			Reimbursement from MoviePass to Helios	397.60 2690-000			4,535,560.00

Subtotals :

\$0.00

\$0.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Estate for its share of expenses paid by Helios for Data Reproduction paid on 1/5/2021				
			Reimbursement from 900.00 MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 1/18/2021	2690-000			4,535,560.00
			Reimbursement from 993.75 MoviePass to Helios Estate for its share of expenses paid by Helios for Administrative Services paid on 3/2/2021	2690-000			4,535,560.00
			Reimbursement from 70.00 MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 3/10/2021	2690-000			4,535,560.00
			Reimbursement from 593.49 MoviePass to Helios Estate for its share of expenses paid by Helios for CC Reimbursement paid on 5/7/2021	2690-000			4,535,560.00
05/19/21	119	Helios & Matheson	Reimbursement for 50% of fees and expenses paid by Helios to Kurtzman Carlson			76,350.06	4,459,209.94
			50% of Fees for 5,889.43 12/17/2019-1/27/2020 In. No. US_KCC1779719	3731-000			4,459,209.94
			50% of Fees for 2,064.23 1/28/2020-1/30/2020 Inv. No. US_KCC1779718	3731-000			4,459,209.94
			50% of Fees for 8,423.93 2/1/2020-2/28/2020 Inv.	3731-000			4,459,209.94

Subtotals :

\$0.00 \$76,350.06

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			No. US_KCC1801764				
			50% Of Fees 4,468.00 for 3/1/2020-3/31/2020 Inv. No. US_KCC1819643	3731-000			4,459,209.94
			50% of Fees for 4,719.68 4/1/2020-4/30/2020 Inv. No. US_KCC1838689	3731-000			4,459,209.94
			50% of Fees for 7,451.13 5/1/2020-5/31/2020 Inv. No. US_KCC1872866	3731-000			4,459,209.94
			50% of Fees for 7,366.75 5/1/2020-5/31/2021 Inv, No. US_KCC1872471	3731-000			4,459,209.94
			50% of Fees for 5,257.55 7/1/2020-7/31/2020 Inv, No. US_KCC1872865	3731-000			4,459,209.94
			50% of Fees for 7,262.23 8/1/2020-8/31/2020 Inv. No. US_KCC1908606	3731-000			4,459,209.94
			50% of Expenses for 2.99 1/28/2020-1/30/2020 Inv. No. US_KCC1779718	3731-000			4,459,209.94
			50% of Expenses for 2,945.64 2/1/2020-2/28/2020 Inv. No. US_KCC1801764	3732-000			4,459,209.94
			50% of Expenses for 2,068.70 3/1/2020-3/31/2020 Inv. No. US_KCC1819643	3732-000			4,459,209.94
			50% of Expenses for 3,382.91 4/1/2020-4/30/2020 Inv. No. US_KCC1838689	3732-000			4,459,209.94
			50% of Expenses for 2,799.22 5/1/2020-5/31/2020 Inv. No. US_KCC1872866	3732-000			4,459,209.94
			50% of Expenses for 1,727.18 6/1/2020-6/30/2020 Inv. No. US_KCC1872471	3732-000			4,459,209.94
			50% of Expenses for 1,715.88	3732-000			4,459,209.94

Subtotals :

\$0.00

\$0.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			7/1/2020-7/31/2020 Inv. No. US_KCC1872865				
			50% of Expenses for 2,842.18 8/1/2020-8/31/2020 Inv. No. US_KCC1908606	3732-000			4,459,209.94
			50% of Expenses for 2,325.33 10/1/2020-10/31/2020 Inv. No. US_KCC1943852	3732-000			4,459,209.94
			50% of Fees for 3,637.10 10/1/2020-10/31/2020 Inv. US_KCC1943852	3731-000			4,459,209.94
05/19/21	120	Helios & Matheson	Reimbursement of shared expenses paid by Helios			19,583.49	4,439,626.45
			Reimbursement to Helios 10,540.62 Estate for 50% of Mediator Fee Paid on 8/12/2020	2990-000			4,439,626.45
			Reimbursement to Helios 5,000.00 Estate for 50% of Mediator Fee Paid on 8/12/2020	2990-000			4,439,626.45
			Reimbursement to Helios 1,959.37 Estate for 50% of Expert Witness Fee Paid on 9/11/2020	2990-000			4,439,626.45
			Reimbursement to Helios 2,083.50 Estate for 50% of Mediator Fee Paid on 10/15/2020	2990-000			4,439,626.45
05/28/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		5,235.61	4,434,390.84
06/03/21	121	Prathi LLC	Invoice No. PI 176 Services required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		1,073.45	4,433,317.39
06/03/21	122	Helios & Matheson	Reimbursement for portion of Stretto Bill for computer consultant	2690-000		3,772.50	4,429,544.89
06/03/21	123	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 4/1/2021-4/30/2021 A/C 70797KCC; Invoice			865.95	4,428,678.94

Subtotals :

\$0.00 \$30,531.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)
Bank Name: Metropolitan Commercial Bank
Account: *****4986 - Checking Account
Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			US_KCC2054001				
			Payment of Fees for 818.65 4/1/2021-4/30/2021	3731-000			4,428,678.94
			Payment of Expenses for 47.30 4/1/2021-4/30/2021	3732-000			4,428,678.94
06/18/21	124	Platinum IDS, LLC	Invoice 70057: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		787.25	4,427,891.69
06/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		6,170.54	4,421,721.15
07/20/21	125	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 5/1/2021-5/31/2021 A/C 70797KCC; Invoice US_KCC2072503			4,841.94	4,416,879.21
			Payment of Fees for 4,187.90 5/1/2021-5/31/2021	3731-000			4,416,879.21
			Payment of Expenses for 654.04 5/1/2021-5/31/2021	3732-000			4,416,879.21
07/20/21	126	Platinum IDS, LLC	Invoice 70239: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		787.25	4,416,091.96
07/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		5,609.58	4,410,482.38
08/06/21	127	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 6/1/2021-6/30/2021 A/C 70797KCC; Invoice US_KCC2090714			14,382.30	4,396,100.08
			Payment of Fees for 11,087.10 6/1/2021-6/30/2021	3731-000			4,396,100.08
			Payment of Expenses for 3,295.20 6/1/2021-6/30/2021	3732-000			4,396,100.08
08/12/21	128	Platinum IDS, LLC	Invoice 70449: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		787.25	4,395,312.83
08/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		5,983.56	4,389,329.27
09/10/21	129	Platinum IDS, LLC	Invoice 70629: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		787.25	4,388,542.02
09/10/21	130	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for			8,989.09	4,379,552.93

Subtotals : \$0.00 \$49,126.01

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			7/1/2021-7/31/2021 A/C 70797KCC; Invoice US_KCC2108296				
			Payment of Fees and Expenses for 7/1/2021-7/31/2021 6,510.23	3731-000			4,379,552.93
			Payment of Fees and Expenses for 7/1/2021-7/31/2021 2,478.86	3732-000			4,379,552.93
09/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		5,609.58	4,373,943.35
10/13/21	{8}	Astin Inc.	Deposit for Sale of Archived Data, Domain Names, Trademarks and Patents, Approved by Order dated 11/8/2021 (Dkt. No. 218)	1129-000	15,000.00		4,388,943.35
10/19/21	131	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 8/1/2021-8/31/2021 A/C 70797KCC; Invoice US_KCC2111065			4,050.97	4,384,892.38
			Payment of Fees for 8/1/2021-8/31/2021 3,943.80	3731-000			4,384,892.38
			Payment of Expenses for 8/1/2021-8/31/2021 107.17	3732-000			4,384,892.38
10/27/21	132	Platinum IDS, LLC	Invoice 70817: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		775.25	4,384,117.13
10/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		2,557.38	4,381,559.75
11/09/21		ASTn Inc.	Payment for Sale of Archived Data, Domain Names, Trademarks and Patents, Approved by Order dated 11/8/2021 (Dkt. No. 218)		100,000.00		4,481,559.75
	{9}		35,000.00	1129-000			4,481,559.75
	{18}		35,000.00	1229-000			4,481,559.75
	{19}		30,000.00	1229-000			4,481,559.75
11/09/21	{8}	ASTN INC.	Payment for Sale of Archived Data, Domain Names, Trademarks and Patents, Approved by Order dated 11/8/2021 (Dkt. No. 218)	1129-000	20,000.00		4,501,559.75
11/09/21	{19}	ASTN INC.	Payment for Sale of Archived Data, Domain Names, Trademarks and Patents, Approved by Order dated 11/8/2021 (Dkt. No. 218)	1229-000	5,000.00		4,506,559.75
11/16/21	133	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 9/1/2021-9/30/2021 A/C 70797KCC; Invoice US_KCC2145834			2,526.61	4,504,033.14

Subtotals : \$140,000.00 \$15,519.79

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Payment of Fees 2,482.15 9/1/20219/30/2021	3731-000			4,504,033.14
			Payment of Expenses for 44.46 9/1/20219/30/2021	3732-000			4,504,033.14
11/16/21	134	Platinum IDS, LLC	Invoice 71031: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		775.25	4,503,257.89
11/30/21	135	Prathi LLC	Invoice No. PI 181 Services required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		1,292.00	4,501,965.89
11/30/21	136	Damon Strategic Consulting, LLC	Invoice No. hmnyd 2023: Administrative services consultant server operating expenditure required to preserve debtor's assets authorized by Orders dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67) Stopped on 12/09/21	2690-005		749.70	4,501,216.19
11/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		2,557.38	4,498,658.81
12/09/21	136	Damon Strategic Consulting, LLC	Invoice No. hmnyd 2023: Administrative services consultant server operating expenditure required to preserve debtor's assets authorized by Orders dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67) Stopped: check issued on 11/30/21	2690-005		-749.70	4,499,408.51
12/09/21	137	Damon Strategic Consulting, LLC	Invoice No. hmnyd 2023: Administrative services consultant server operating expenditure required to preserve debtor's assets authorized by Orders dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		749.70	4,498,658.81
12/13/21	138	Platinum IDS, LLC	Invoice 71232: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		775.25	4,497,883.56
12/13/21	139	Windels Marx Lane & Mittendorf, LLP	Reimbursement of CC payments for Operating expenses per orders dated 2/26/2020 (Doc. 33) & 5/4/2020 (Doc. 67) Stopped on 02/02/22	2690-005		463.82	4,497,419.74
12/21/21		Metropolitan Commercial Bank	Bank and Technology Services Fee Adjustment	2600-000		-28,188.49	4,525,608.23

Subtotals : \$0.00 \$-21,575.09

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)

Bank Name: Metropolitan Commercial Bank

Account: *****4986 - Checking Account

Taxpayer ID #: **-***9893

Blanket Bond: N/A

Period Ending: 04/22/22

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
12/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		2,557.38	4,523,050.85
01/12/22	140	Platinum IDS, LLC	Invoice 71531: Ediscovery vendor operating expenditure required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		93.27	4,522,957.58
01/12/22	141	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 10/1/2021-10/31/2021 A/C 70797KCC; Invoice US_KCC2164836			14,782.53	4,508,175.05
			Payment of Fees for 9,176.53 10/1/2021-10/31/2021	3731-000			4,508,175.05
			Payment of Expenses 5,606.00 for 10/1/2021-10/31/2021	3732-000			4,508,175.05
01/20/22	142	Cassel Salpeter & Co., LLC	Payment of Special Counsel Fees Approved per Order dated on 1/18/2022. (Dkt. No. 241).	3210-600		10,500.00	4,497,675.05
01/20/22	143	Kurtzman Carson Consultants LLC	Payment of Fees 11/1/2021-11/30/2021 A/C 70797KCC; Invoice US_KCC2182642	3731-000		3,665.77	4,494,009.28
01/20/22	144	New York State Corporation Tax	Tax Id: 27-4819893; Form Ct-200-V	2820-000		75.00	4,493,934.28
01/20/22	145	Stretto	Invoice No. 6507 Services required to preserve debtors assets authorized by Order dated 2/26/2020 (Doc. No. 33) and 5/4/2020 (Doc. No. 67)	2690-000		1,665.00	4,492,269.28
01/20/22	146	Windels Marx Lane & Mittendorf, LLP	Reimbursement of CC payments for Operating expenses per orders dated 2/26/2020 (Doc. 33) & 5/4/2020 (Doc. 67)	2690-000		267.84	4,492,001.44
01/31/22		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		2,557.38	4,489,444.06
02/02/22	139	Windels Marx Lane & Mittendorf, LLP	Reimbursement of CC payments for Operating expenses per orders dated 2/26/2020 (Doc. 33) & 5/4/2020 (Doc. 67) Stopped: check issued on 12/13/21	2690-005		-463.82	4,489,907.88
02/02/22	147	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 12/1/2021-12/31/2021 A/C 70797KCC; Invoice US_KCC2200251			13,931.88	4,475,976.00
		Kurtzman Carson Consultants LLC	Payment of Fees for 8,615.85 12/1/2021-12/31/2021	3731-000			4,475,976.00
		Kurtzman Carson Consultants LLC	Payment of Expenses 5,316.03 for 12/1/2021-12/31/2021	3732-000			4,475,976.00
02/02/22	148	Helios & Matheson	Reimbursement to Helios of 505 of KCC Fee			2,003.47	4,473,972.53

Subtotals :

\$0.00

\$51,635.70

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)
Bank Name: Metropolitan Commercial Bank
Account: *****4986 - Checking Account
Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			and Expenses for 9/1/2020-9/30/2020				
			50% of Fees 1,927.35	3731-000			4,473,972.53
			50% of Expenses 76.12	3732-000			4,473,972.53
02/02/22	149	Windels Marx Lane & Mittendorf, LLP	Reimbursement of CC payments for Operating expenses per orders dated 2/26/2020 (Doc. 33) & 5/4/2020 (Doc. 67)	2690-000		463.82	4,473,508.71
02/09/22	150	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 1/1/2022-1/31/2022 A/C 70797KCC; Invoice US_KCC2217669	3731-420		7,159.28	4,466,349.43
02/09/22	151	c/o Cohen Brothers Realty Corporation	Per Order Approving a Stipulation Among the Trustee, Madison Global Partners, LLC and Silver Cinemas Acquisition Company d/b/a Landmark Theatres and Interim Distributions Thereto (Dkt. No. 247)	7100-000		1,050,000.00	3,416,349.43
02/09/22		Madison Global	Per Order Approving a Stipulation Among the Trustee, Madison Global Partners, LLC and Silver Cinemas Acquisition Company d/b/a Landmark Theatres and Interim Distributions Thereto (Dkt. No. 247)	7100-000		450,000.00	2,966,349.43
02/17/22	152	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 1/1/2022-1/31/2022 A/C 70797KCC; Invoice US_KCC2219342 Voided on 02/24/22	3731-424		10,095.50	2,956,253.93
02/23/22		ComputerShare, Inc.	Kurtzman Carson Consultants LLC Retainer (50%) (\$12,500.00) Less Final Invoice Amount (\$10,095.50)		2,404.50		2,958,658.43
	{20}		Kurtzman Carson Consultants LLC Retainer (50%) (\$12,500.00)	1229-000			2,958,658.43
		Kurtzman Carson Consultants LLC	Kurtzman Carson Consultants LLC Fees for 2/1/2022-2/17/2022	3731-000			2,958,658.43
		Kurtzman Carson Consultants LLC	Kurtzman Carson Consultants LLC Expenses for 2/1/2022-2/17/2022	3732-000			2,958,658.43
02/24/22	152	Kurtzman Carson Consultants LLC	Payment of Fees and Expenses for 1/1/2022-1/31/2022 A/C 70797KCC; Invoice	3731-424		-10,095.50	2,968,753.93

Subtotals : \$2,404.50 \$1,507,623.10

Form 2

Cash Receipts And Disbursements Record

Case Number: 20-10244-DSJ
Case Name: MOVIEPASS, INC.

Trustee: Alan Nisselson, Trustee (521090)
Bank Name: Metropolitan Commercial Bank
Account: *****4986 - Checking Account
Blanket Bond: N/A
Separate Bond: N/A

Taxpayer ID #: **-***9893
Period Ending: 04/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			US_KCC2219342 Voided: check issued on 02/17/22				

ACCOUNT TOTALS	6,916,530.08	3,947,776.15	\$2,968,753.93
Less: Bank Transfers	0.00	0.00	
Subtotal	6,916,530.08	3,947,776.15	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$6,916,530.08	\$3,947,776.15	

Net Receipts :	6,916,530.08
Plus Gross Adjustments :	10,095.50
Net Estate :	\$6,926,625.58

	Net Receipts	Net Disbursements	Account Balances
TOTAL - ALL ACCOUNTS			
Checking # *****4986	6,916,530.08	3,947,776.15	2,968,753.93
	\$6,916,530.08	\$3,947,776.15	\$2,968,753.93

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

Page: 1

Date: April 22, 2022
Time: 12:34:22 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
200	Alan Nisselson, Trustee 156 West 56th Street New York, NY 10019	Admin Ch. 7		\$231,048.77	\$0.00	231,048.77
200	Alan Nisselson, Trustee 156 West 56th Street New York, NY 10019	Admin Ch. 7		\$58.00	\$0.00	58.00
200	Windels Marx Lane & Mittendorf, LLP 156 West 56th St. New York, NY 10019	Admin Ch. 7		\$765,999.00	\$0.00	765,999.00
200	Windels Marx Lane & Mittendorf, LLP 156 West 56th St. New York, NY 10019	Admin Ch. 7		\$3,968.12	\$0.00	3,968.12
200	Cassel Salpeter & Co., LLC 801 Brickell Ave. Suite 1900 Miami, FL 33131	Admin Ch. 7	Payment of Special Counsel Fees Approved per Order dated on 1/18/2022. (Dkt. No. 241).	\$10,500.00	\$10,500.00	0.00
200	Reid Collins & Tsai LLP 1 Penn Plaza Suite 49 New York, NY 10199	Admin Ch. 7	Fees and expenses in respective amounts of \$4,200,000.00 and \$7,548.44 approved by Order dated 11/23/2020 (Dkt. No. 124) related to \$12 Million Settlement between Trustee and D&Os approved by Order dated 11/23/2020 (Dkt. No. 123). 50% of Settlement of \$12 million. Pursuant to Order, the Settlement is to be split equally between Helios and Matheson and MoviePass Inc. Case No. 20-10244-smb. The fees and expenses of Reid Collins are also to be paid equally from each Estate (\$2.1 Million and \$3,774.20).	\$2,100,000.00	\$2,100,000.00	0.00
200	Reid Collins & Tsai LLP 1 Penn Plaza Suite 49 New York, NY 10199	Admin Ch. 7	Fees and expenses in respective amounts of \$4,200,000.00 and \$7,548.44 approved by Order dated 11/23/2020 (Dkt. No. 124) related to \$12 Million Settlement between Trustee and D&Os approved by Order dated 11/23/2020 (Dkt. No. 123). 50% of Settlement of \$12 million. Pursuant to Order, the Settlement is to be split equally between Helios and Matheson and MoviePass Inc. Case No. 20-10244-smb. The fees and expenses of Reid Collins are also to be paid equally from each Estate (\$2.1 Million and \$3,774.20).	\$3,774.22	\$3,774.22	0.00
200	Joseph A. Broderick, PC 734 Walt Whitman Road Suite 204 Melville, NY 11747	Admin Ch. 7		\$29,940.00	\$0.00	29,940.00
200	Joseph A. Broderick, PC 734 Walt Whitman Road Suite 204 Melville, NY 11747	Admin Ch. 7		\$1,906.37	\$0.00	1,906.37

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ			Page: 2		Date: April 22, 2022	
Debtor Name: MOVIEPASS, INC.					Time: 12:34:22 PM	
Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
KCCE 200	Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway Suite 300 El Segundo, CA 60254	Admin Ch. 7	Claims and Noticing Agent	\$46,934.28	\$46,934.28	0.00
KCCF 200	Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway Suite 300 El Segundo, CA 60254	Admin Ch. 7	Claims and Noticing Agent	\$120,933.36	\$120,933.36	0.00
14 540	John Adney 222 Chollo Ct Apt 5 Pleasant Hill, CA 94523	Priority	MoviePass Subscriber Claim , seeks priority pursuant to 11 U.S.C. § 507(a)(7).	\$119.40	\$0.00	119.40
34 540	Lisanne Hara PO Box 404 Forest Grove, OR 97116	Priority	MoviePass Subscriber Claim	\$120.00	\$0.00	120.00
46 540	Robert L Thompson 2624 Chesterfield Ct Murfreesboro, TN 37129	Priority	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
145 540	Lori Fuller 11468 SW Main Blvd. Ste 105-1 Lake City, FL 32055	Priority	MoviePass Subscriber Claim	\$300.00	\$0.00	300.00
17 570	Franchise Tax Board Bankruptcy Section MS A340 PO Box 2952 Sacramento, CA 95812-2952	Priority	Franchise Taxes due for periods ending 12/31/2019 and 12/31/2020	\$800.00	\$0.00	800.00
39P 570	Texas Comptroller of Public Accounts Revenue Accounting Divi., Bankruptcy PO Box 13528 Austin, TX 78711	Priority	Sales and Use Tax. Withdrawn (Dkt. No. 236)	\$0.00	\$0.00	0.00
112P 570	State of Florida, Department of Revenue Bankruptcy PO Box 6668 Tallahassee, FL 32314-6668	Priority	Corporate Income Tax	\$30.00	\$0.00	30.00
134P 570	State of California Employment Dev. Dept, Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001	Priority	Payroll and unemployment taxes due for period 1/1/2020-1/28/2020	\$25,028.02	\$0.00	25,028.02
143 570	Employment Development Dept. Bankruptcy Grp MIC 92E PO Box 826880 Sacramento, CA 94280-0001	Priority		\$973.05	\$0.00	973.05
146P 570	NYS Department of Tax & Finance Bankruptcy Section P.O. Box 5300 Albany, NY 12205	Priority	Corporation Tax for period ending 12/31/2012	\$1,944.21	\$0.00	1,944.21

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
Time: 12:34:22 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
105 100	Christopher Kelly Wilson Sonsini Goodrich and Rosati, P.C. 1 Market Plaza, Spear Tower, Suite 3300 San Francisco, CA 94105-1126	Secured	Secured convertible note and warrant. Disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(5) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$0.00	\$0.00	0.00
109 100	Christopher Kelly Wilson Sonsini Goodrich and Rosati, PC 1 Market Plaza, Spear Tower, Suite 3300 San Francisco, CA 94105-1126	Secured	Secured convertible note and warrant. Attaches Stock Purchase Agreement. Disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(5) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$0.00	\$0.00	0.00
1 610	Barbara M. Cameron 2116 Whispering Pine Cir Christiansburg, VA 24073	Unsecured	MoviePass Subscriber Claim	\$99.50	\$0.00	99.50
2 610	Steven Rebidas 10151 Deerwood Park Blvd. Jacksonville, FL 32256	Unsecured	Basis in Payroll Services Performed on behalf of Debtor attaches invoices to MoviePass	\$5,342.00	\$0.00	5,342.00
4 610	Serkan Colak c/o Soolidge Peters Russotti & Fox LLP 2 Park Avenue, 19th Floor New York, NY 10019	Unsecured	Attaches letter to MoviePass Stating: Our offices have been retained by Mr. Serkan Colak to assist him with collecting unpaid fees due and owing by MoviePass Inc. ("MoviePass") for services that Mr. Colak provided for he four-month period from June 2019 through September 2019, now totaling \$60,000.00. Also attaches Consulting Agreementt dated 3/27/2018,	\$60,000.00	\$0.00	60,000.00
6 610	Nima Bagheri 4500 Truxel Rd. #1033 Sacramento, CA 95834	Unsecured	MoviePass Subscriber Claim	\$120.00	\$0.00	120.00
7 610	Catherine Patience 27832 Trellis Way Laguna Niguel, CA 92677	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
8 610	Patty Begnoche 1820 New Palm Way Apt 206 Boynton Beach, FL 33435-2828	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
9 610	Herbert Strassberg 333 Chaco Dr Alamogordo, NM 88310	Unsecured	MoviePass Subscriber Claim Attaches Subscription Agreement	\$149.95	\$0.00	149.95
11 610	Scalar, LLC 874 E Pioneer Rd Draper, UT 84020	Unsecured	Services Performed to MoviePass, Inc. Case #20-10244-smb, Attaches Invoice	\$4,920.49	\$0.00	4,920.49
12 610	Paul Karr 5841 Guion Lakes Ct Indianapolis, IN 46254	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ			Page: 4		Date: April 22, 2022	
Debtor Name: MOVIEPASS, INC.					Time: 12:34:22 PM	
Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
20 610	CFGI, LLC c/o M and T Lock Box 8000159 626 Commerce Drive Amherst, NY 1422	Unsecured	Services Performed . Attaches Rider and Invoices	\$7,411.25	\$0.00	7,411.25
22 610	salesforce.com, inc. c/o Lawrence Schwab/Kenneth Law 830 Menlo Ave., Ste 201 Menlo Park, CA 94025	Unsecured	Attaches Statement of Claim of Services provided under Master Subscription Agreement	\$739,495.00	\$0.00	739,495.00
23 610	Edotnear - Nearshore Dev. Technologies, Lda. Pkurbis Parque da Ciencia e Tecnologia da Covi Tortosendo - Covilha. 6200865 Portugal,	Unsecured	Software development consultancy services performed. Attaches Invoice	\$266,951.90	\$0.00	266,951.90
26 610	Erik Stricker 12502 W Hillock Ln Houston, TX 77047-2594	Unsecured	Disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(5) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$0.00	\$0.00	0.00
28 610	American Express Travel Related Services Co. Becket & Lee PO Box 3001 Malvern, PA 19355-0701	Unsecured	Attaches Statement	\$9,862.20	\$0.00	9,862.20
29 610	Just for Grins PED Dentistry Elizabeth Prishkulnik, DDS 490B W Zia Rd Santa Fe, NM 87505	Unsecured	Attaches Bank Statement Showing Payments to MoviePass. Disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(6) pursuant to Order dated 7/16/2021 (Dkt. No. 189).	\$0.00	\$0.00	0.00
30 610	Ethan Pauwels 27073 Bonnie Dr Warren, MI 48093	Unsecured	MoviePass Subscriber Claim	\$119.15	\$0.00	119.15
32 610	Levi L. Hanggi 19230 E 195th Ave Hudson, CO 80642-9019	Unsecured	MoviePass Subscriber Claim	\$166.80	\$0.00	166.80
33 610	Jean Stephenson 983 W Tenniel Dr Green Valley, AZ 85614	Unsecured	MoviePass Subscriber Claim	\$67.72	\$0.00	67.72
35 610	Robert Braff 70 E 10th St. Apt. 21B New York, NY 10003	Unsecured	MoviePass Subscriber Claim	\$90.00	\$0.00	90.00
36 610	Jennifer Yeager, Alison Yeager 8656 Sturbridge Dr Cincinnati, OH 45236	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
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Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
38 610	Kenneth Knapp 444 Maureen Cir Mapleville, RI 02839	Unsecured	MoviePass Subscriber Claim	\$199.00	\$0.00	199.00
39U 610	Texas Comptroller of Public Accounts Revenue Accounting Divi., Bankruptcy PO Box 13528 Austin, TX 78711	Unsecured	Penalty fo Sales and Use Tax Sales and Use Tax. Withdrawn (Dkt. No. 236)	\$0.00	\$0.00	0.00
40 610	T L Norvell 1008 Tony Sanchez Dr SE Albuquerque, NM 87123	Unsecured	MoviePass Subscriber Claim	\$99.95	\$0.00	99.95
41 610	Ari Silber 5750 Macarthur Blvd NW Washington, DC 20016	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
42 610	R K Norvell 1008 Tony Sanchez Dr SE Albuquerque, NM 87123	Unsecured	MoviePass Subscriber Claim	\$99.95	\$0.00	99.95
43 610	Vijay Dandamudi 111 Devonshire Ct Battle Creek, MI 49015	Unsecured	MoviePass Subscriber Claim	\$89.55	\$0.00	89.55
44 610	Maurice Samuels 46600 Ellicott S Apt. 203 Sterling, VA 20165	Unsecured	MoviePass Subscriber Claim	\$232.00	\$0.00	232.00
45 610	John M. Kelroy 1653 Hickory Ln Eagan, MN 55122	Unsecured	MoviePass Subscriber Claim	\$100.00	\$0.00	100.00
47 610	Tama Lee 5345 Hidden Meadow Dr. Cumming, GA 30040	Unsecured	MoviePass Subscriber Claim	\$149.92	\$0.00	149.92
48 610	Max Westerfield 15628 Moondust Dr Dallas, TX 75248	Unsecured	MoviePass Subscriber Claim	\$199.90	\$0.00	199.90
49 610	Paul Dunn 2508 S 35th St Omaha, NE 68105	Unsecured	MoviePass Subscriber Claim	\$119.00	\$0.00	119.00
50 610	Halli Moskowitz 303 W 66th St #15FW Manhattan, NY 10023	Unsecured	MoviePass Subscriber Claim	\$115.35	\$0.00	115.35
53 610	Rachel Pauwels 27073 Bonnie Dr Warren, MI 48093	Unsecured	MoviePass Subscriber Claim	\$119.15	\$0.00	119.15
55 610	Silver Cinemas Acquisition Company c/o Cohen Brothers Realty Co 750 Lexington Ave, 28th FL New York, NY 10022	Unsecured	Breach of contract for services. On 5/2/2020, Madison Global filed Claim No. 90 with the MoviePass Estate as a general unsecured claim in the amount of \$17,006,800 (the "Madison Global MoviePass Claim"), claiming amounts allegedly due under a	\$11,317,677.00	\$1,050,000.00	10,267,677.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
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Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
			<p>2/27/2017 agreement between MoviePass and Madison Global. The Trustee entered a stipulation with Madison Global (the "Madison Global MoviePass Stipulation") pursuant to which the Madison Global MoviePass Claim would be allowed in the reduced amount of \$5,500,000 on a final basis as a general unsecured claim (the "Allowed Madison Global Claim"). Upon motion of the Trustee (Dkt. No. 161) and by Order dated 7/14/2021 the Court approved the Madison Global MoviePass Stipulation. (Dkt. No. 187).</p> <p>On 5/7/2020, Silver Cinemas Acquisition Company d/b/a Landmark Theatres ("Landmark") filed Claim No. 55 in the MoviePass Estate seeking \$16,902,889.35, filed as a general unsecured claim (the "Landmark Claim").</p> <p>On 5/25/2021, the Trustee filed an Objection to Claim No. 55 (the "Landmark Objection Motion"). (Dkt. No. 160), seeking an order disallowing or subordinating \$15,585,212 of the Landmark Claim. The Trustee did not object to a portion of Landmark's claim valued at \$1,317,677. On 8/10/2021, Madison Global filed a reply brief joining the Landmark Objection Motion. (Dkt. No. 200). A Hearing was held on the Landmark Objection Motion on 8/12/2021 (Dkt. No. 202). By decision dated 9/24/ 2021, the Court overruled the Trustee's objection to the Landmark Claim (Dkt. No. 207). By Order dated 11/5/2021, the Court allowed the Landmark Claim in the full amount of \$16,902,889.35. (Dkt. No. 216). On 11/17/2021, Madison Global filed a timely Notice of Appeal of the Bankruptcy Court's 11/5/ 2021 Order (the "Appeal"). (Dkt. No. 220)</p> <p>On 12/21/2021, the Trustee, Madison Global and Landmark entered into a Stipulation (the "Landmark/Madison Global Stipulation") pursuant to which: (i) The Landmark Claim No. 55, would be allowed as a general unsecured claim in the reduced amount of \$11,317,677.00; (ii) Madison Global agreed to withdraw the Appeal; and (iii) the Trustee would make interim distributions to Landmark and Madison Global of \$1,050,000 and \$450,000, respectively, within 10 days following Court approval of the Landmark/Madison Global Landmark/Madison Global Stipulation</p> <p>On 12/22/2021, the Trustee filed a motion to approve the Landmark/Madison Global Stipulation (Dkt. No. 231).</p> <p>On 2/1/2022, the Court conducted a hearing to consider the motion and the Landmark/Madison Global Stipulation, which was approved by Order dated 2/1/2022. (Dkt. No. 247).</p>			
56 610	Christine Kopsho 401 Spring Willow Dr Sugar Hill, GA 30518	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
58 610	Millie Liao 11853 Briarwood Ct Loma Linda, CA 92354	Unsecured	MoviePass Subscriber Claim	\$166.80	\$0.00	166.80
59 610	Derek Shiau 1308 Bryant St NE A Apt. 4 Washington, DC 20018	Unsecured	MoviePass Subscriber Claim	\$166.80	\$0.00	166.80

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
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Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
62 610	Jill Turkupolis 762 South Harbour Dr Noblesville, IN 46062	Unsecured	MoviePass Subscriber Claim	\$100.00	\$0.00	100.00
63 610	Brad Dawe 8 Aldershot Way Simpsonville, SC 29681	Unsecured	MoviePass Subscriber Claim	\$120.00	\$0.00	120.00
64 610	Robin Dowling 6516 Sunset Dr Frederick, MD 21702	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
65 610	Ken Quigg 218 Thompson St. Apt. 18 New York, NY 10012	Unsecured	MoviePass Subscriber Claim	\$75.00	\$0.00	75.00
66 610	Amy Knight 3355 N O'Connor Blvd. Post Falls, ID 83854	Unsecured	MoviePass Subscriber Claim	\$199.00	\$0.00	199.00
67 610	Melissa Hurlbut 1659 Tempest Ct Bozeman, MT 59718	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
68 610	William Barber 203 S. Desoto St . Beverly Hills, FL 34465	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
69 610	Hans Landel 300 Tahimik Trl Santa Cruz, CA 95065-1006	Unsecured	MoviePass Subscriber Claim Address on Claim is: Hans Landel 7707 S Interstate 35 Apt 1126 Austin, TX 78744, United States	\$119.40	\$0.00	119.40
70 610	Taplytics Inc. 504 Wellington St W,3rd FL Toronto, ON, M5V 1E3 CANADA,	Unsecured	Services provided. Attaches Invoices.	\$29,000.00	\$0.00	29,000.00
71 610	Shafiq Hirani 440 L St. NW Apt 1112 Washington, DC 20001	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
72 610	Toni Pilato 20 Warren Place Charleston, WV 25302	Unsecured	MoviePass Subscriber Claim	\$119.95	\$0.00	119.95
73 610	TaskUs, Inc. Attn: Whitney Stein 3221 Donald Douglas Loop S Santa Monica, CA 90405	Unsecured	Services Performed Per Contract. Attaches Master Services Agreement.	\$123,384.38	\$0.00	123,384.38

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
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Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
75 610	Charles R Drake 11785 E Freedom Dr Claremore, OK 74017	Unsecured	MoviePass Subscriber Claim	\$119.40	\$0.00	119.40
77 610	Jennifer Morris 104 Union Ct Byron, GA 31008	Unsecured	MoviePass Subscriber Claim	\$119.88	\$0.00	119.88
78 610	Doug Morris 706 Arbor Ln Centerville, GA 31028-8614	Unsecured	MoviePass Subscriber Claim	\$119.88	\$0.00	119.88
79 610	MaeBelle C White 307 Galahad Ct. McDonough, GA 30252	Unsecured	MoviePass Subscriber Claim	\$399.00	\$0.00	399.00
80 610	Cable Audit Assoc, dba Symphony Media AI Bruce Lazarus, President 5775 DTC Blvd, Ste 400 Greenwood Village, CO 80111	Unsecured	Contract Claim. Attaches Rider and Invoices	\$13,879.25	\$0.00	13,879.25
85 610	Securities & Exchange Commission Elizabeth Butler 200 Vesey St Ste 400 New York, NY 10281	Unsecured	Unliquidated. Withdrawn (Dkt. No. 150)	\$0.00	\$0.00	0.00
86 610	Tena D Parish 3200 Twana Dr Des Moines, IA 50310	Unsecured	MoviePass Subscriber Claim	\$238.80	\$0.00	238.80
90 610	Madison Global Partners LLC, John Stewart Baritz & Colman LLP, Attn. J. Stewart 233 Broadway, Ste. 2022 New York, NY 10279	Unsecured	Attaches Complaint Against MoviePass, Breach of Contract. On 5/2/2020, Madison Global filed Claim No. 90 with the MoviePass Estate as a general unsecured claim in the amount of \$17,006,800 (the "Madison Global MoviePass Claim"), claiming amounts allegedly due under a 2/27/2017 agreement between MoviePass and Madison Global. The Trustee entered a stipulation with Madison Global (the "Madison Global MoviePass Stipulation") pursuant to which the Madison Global MoviePass Claim would be allowed in the reduced amount of \$5,500,000 on a final basis as a general unsecured claim (the "Allowed Madison Global Claim"). Upon motion of the Trustee (Dkt. No. 161) and by Order dated 7/14/2021 the Court approved the Madison Global MoviePass Stipulation. (Dkt. No. 187). On 5/7/2020, Silver Cinemas Acquisition Company d/b/a Landmark Theatres ("Landmark") filed Claim No. 55 in the MoviePass Estate seeking \$16,902,889.35, filed as a general unsecured claim (the "Landmark Claim"). On 5/25/2021, the Trustee filed an Objection to Claim No. 55 (the "Landmark Objection Motion"). (Dkt. No. 160), seeking an order disallowing or subordinating \$15,585,212 of the Landmark Claim. The Trustee did not object to a portion of Landmark's claim valued at \$1,317,677. On 8/10/2021, Madison Global filed a reply brief joining the Landmark Objection Motion. (Dkt. No. 200). A Hearing was held on the Landmark Objection Motion on 8/12/2021 (Dkt. No. 202). By decision dated 9/24/ 2021, the Court overruled the Trustee's objection to the Landmark Claim (Dkt. No. 207). By Order dated 11/5/2021, the Court allowed the Landmark Claim in the full amount of \$16,902,889.35. (Dkt. No. 216). On 11/17/2021, Madison Global filed a timely Notice of Appeal of the Bankruptcy Court's 11/5/ 2021 Order (the "Appeal").			

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ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
			(Dkt. No. 220) On 12/21/2021, the Trustee, Madison Global and Landmark entered into a Stipulation (the "Landmark/Madison Global Stipulation") pursuant to which: (i) The Landmark Claim No. 55, would be allowed as a general unsecured claim in the reduced amount of \$11,317,677.00; (ii) Madison Global agreed to withdraw the Appeal; and (iii) the Trustee would make interim distributions to Landmark and Madison Global of \$1,050,000 and \$450,000, respectively, within 10 days following Court approval of the Landmark/Madison Global Landmark/Madison Global Stipulation On 12/22/2021, the Trustee filed a motion to approve the Landmark/Madison Global Stipulation (Dkt. No. 231). On 2/1/2022, the Court conducted a hearing to consider the motion and the Landmark/Madison Global Stipulation, which was approved by Order dated 2/1/2022. (Dkt. No. 247).			
92 610	George Hurst, Marcus Washington, Daniel Mercer, Juan Taveras Levi & Korsinsky 1111 Summer St Ste 403 Stamford, CT 06905	Unsecured	Withdrawn (Dkt. No. 155). Claimants are George Hurst, Marcus Washington, Daniel Mercer, Juan, Taveras, and Amit Katiyar "Helios and Matheson Investor Group" and are lead Plaintiffs in securities class action styled as In Re Helios and Matheson Analytics, Inc., Securities Litigation, Case No. 1:18-cv-06965-JGK (S.D.N.Y.) (the "Securities litigation"), Violations of federal securities laws.	\$0.00	\$0.00	0.00
94 610	Federal Insurance Company 202A Halls Mill Rd Whitehouse Station, NJ 08889	Unsecured	Outstanding Insurance Premium. Attaches Invoices	\$3,383.00	\$0.00	3,383.00
99 610	Gary A Jacobson 11549 Ragan Way Grassy Valley, CA 95949	Unsecured	No basis designated	\$250.00	\$0.00	250.00
100 610	Lowe Family Trust J, Mitchell Lowe 6538 Collins, #236 Miami, FL 33141	Unsecured	Subordinated Convertible Note. Attaches Convertible Promissory Note. Disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(5) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$0.00	\$0.00	0.00
104 610	Maria Stipp. Wilson Sonsini Goodrich and Rosati, P.C. 1 Market Plaza, Spear Tower, Suite 3300 San Francisco, CA 94105	Unsecured	Services performed. Disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(5) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$0.00	\$0.00	0.00
106 610	Christopher Kelly Wilson Sonsini Goodrich & Rosati, PC 1 Market Plaza, Spear Tower, Suite 3300 San Francisco, CA 94105-1126	Unsecured	Services performed. Disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(5) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$0.00	\$0.00	0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
Time: 12:34:22 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
112U 610	State of Florida, Department of Revenue Bankruptcy PO Box 6668 Tallahassee, FL 32314-6668	Unsecured	Corporate Income Tax	\$300.00	\$0.00	300.00
134U 610	State of California Employment Dev. Dept, Bankruptcy Grp MIC 92E PO Box 826880 Sacramento, CA 94280-0001	Unsecured	Penalties and Interest for Payroll and unemployment taxes due for period 1/1/2020-1/28/2020	\$3,754.20	\$0.00	3,754.20
146U 610	NYS Department of Tax & Finance Bankruptcy Assignment Unit PO Box 5300 Albany, NY 12205-0300	Unsecured	Penalties and interest for Corporation Tax for period ending 12/31/2012	\$250.00	\$0.00	250.00
108 620	Eric Ichon 947 N Laurel Ave Los Angeles, CA 90046	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$119.47	\$0.00	119.47
111 620	Zuora, Inc. Attn Legal Department. 101 Redwood Shores Pkwy Redwood City, CA 94065	Unsecured	Services provided under Master Subscription Agreement.. Attaches Rider. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$181,555.30	\$0.00	181,555.30
113 620	Nancy Ball 4520 Carolyn Dr. Ocean Springs, MS 39564	Unsecured	MoviePass Subscriber Claim, Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$89.00	\$0.00	89.00
114 620	Arlene Smith 3512 Dixon Ln The Villages, FL 32162	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$80.00	\$0.00	80.00
115 620	Andrew Dowling 6516 Sunset Dr Frederick, MD 21702	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$119.40	\$0.00	119.40
116 620	Katharine E. Roberts 85 Bent Oak Trail Fairport, NY 14450	Unsecured	Services performed. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$755.00	\$0.00	755.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
Time: 12:34:22 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
117 620	Naomi Pennington 41177 Cypress Cir Murrieta, CA 92562	Unsecured	MoviePass Subscriber Claim . Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$199.00	\$0.00	199.00
118 620	Toan Tieu 8139 Camelback Pl. Pleasant Hill, CA 94523	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$119.40	\$0.00	119.40
119 620	Michael Wortman 12752 Lady Somerset Ln Fairfax, VA 22033	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$100.00	\$0.00	100.00
120 620	Linda Wortman 12752 Lady Somerset Ln Fairfax, VA 22033	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$100.00	\$0.00	100.00
121 620	Richard Hawn 3953 NE 6th Ave 650 NW Irving St Portland, OR 97212	Unsecured	MoviePass Subscriber Claim , Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$119.00	\$0.00	119.00
124 620	Earlene Bertrand & Bruce Bertrand PO Box 2233 Mango, FL 33550	Unsecured	MoviePass Subscriber Claim . Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$83.40	\$0.00	83.40
125 620	Joshua Phillips 184 Sundown CV Madison, MS 39110	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$119.40	\$0.00	119.40
127 620	Steven Fetter 1000 1st Ave. Unit 2301 Seattle, WA 98104	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$166.80	\$0.00	166.80
128 620	Hsiu-Ming Yang 1163 W Peachtree St NE Apt 2610 Atlanta, GA 30309	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$166.80	\$0.00	166.80

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: June 1, 2020

Case Number: 20-10244-DSJ
Debtor Name: MOVIEPASS, INC.

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Date: April 22, 2022
Time: 12:34:22 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
129 620	Kim McManus 1231 Kenwood Ave Winter Park, FL 32789	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$0.10	\$0.00	0.10
131 620	John M Robertson 4660 Coldwater Canyon Ave.. Unit 6 Burbank, CA 91604	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$119.40	\$0.00	119.40
132 620	Victoria Calvo 26514 Sheldon Ave. Santa Clarita, CA 91351	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$119.40	\$0.00	119.40
137 620	Michael He 45 Myrtle St Somerville, MA 02145	Unsecured	MoviePass Subscriber Claim. Reclassified to third priority as a tardily filed claim pursuant to Bankruptcy Code §§ 502(b) and 726(a)(3), and Bankruptcy Rule 3007(d)(4) pursuant to Order dated 7/16/2021. (Dkt. No. 189).	\$166.80	\$0.00	166.80
82 650	AngelList-Mass-13-Fund, A Series of AngelList-BW-Funds, LLC c/o Belltower Fund Group, Ltd. 942 19th Ave E Apt 302 Seattle, WA 98112-3501	Unsecured	Equity Investment. Claim No. 82 is reclassified as an equity claim pursuant to Bankruptcy Code § 510(b) in the amount of \$423,980.00, and the remainder of the claim in the amount of \$52,271.60 is disallowed and expunged pursuant to Bankruptcy Rule 3007(d)(6) pursuant to Supplemental Order dated 8/2/2021 (Dkt. No. 196).	\$423,980.00	\$0.00	423,980.00
<< Totals >>				22,044,229.34	3,782,141.86	18,262,087.48

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 20-10244-DSJ

Case Name: MOVIEPASS, INC.

Trustee Name: Alan Nisselson, Trustee

Balance on hand: \$ 2,968,753.93

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
105	Christopher Kelly	300,953.73	0.00	0.00	0.00
109	Christopher Kelly	300,953.73	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 2,968,753.93

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - Alan Nisselson, Trustee	231,048.77	0.00	231,048.77
Trustee, Expenses - Alan Nisselson, Trustee	58.00	0.00	58.00
Attorney for Trustee, Fees - Windels Marx Lane & Mittendorf, LLP	765,999.00	0.00	765,999.00
Attorney for Trustee, Expenses - Windels Marx Lane & Mittendorf, LLP	3,968.12	0.00	3,968.12
Accountant for Trustee, Fees - Joseph A. Broderick, PC	29,940.00	0.00	29,940.00
Accountant for Trustee, Expenses - Joseph A. Broderick, PC	1,906.37	0.00	1,906.37
Other Fees: Cassel Salpeter & Co., LLC	10,500.00	10,500.00	0.00
Other Expenses: Kurtzman Carson Consultants LLC	46,934.28	46,934.28	0.00
Other Fees: Kurtzman Carson Consultants LLC	120,933.36	120,933.36	0.00
Other Fees: Reid Collins & Tsai LLP	2,100,000.00	2,100,000.00	0.00
Other Expenses: Reid Collins & Tsai LLP	3,774.22	3,774.22	0.00

Total to be paid for chapter 7 administration expenses: \$ 1,032,920.26

Remaining balance: \$ 1,935,833.67

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00
Remaining balance: \$ 1,935,833.67

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$29,434.08 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
14	John Adney	119.40	0.00	119.40
17	Franchise Tax Board	800.00	0.00	800.00
34	Lisanne Hara	120.00	0.00	120.00
39P	Texas Comptroller of Public Accounts	0.00	0.00	0.00
46	Robert L Thompson	119.40	0.00	119.40
112P	State of Florida, Department of Revenue	30.00	0.00	30.00
134P	State of California Employment Dev. Dept,	25,028.02	0.00	25,028.02
143	Employment Development Dept.	973.05	0.00	973.05
145	Lori Fuller	300.00	0.00	300.00
146P	NYS Department of Tax & Finance	1,944.21	0.00	1,944.21

Total to be paid for priority claims: \$ 29,434.08
Remaining balance: \$ 1,906,399.59

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 18,091,455.47 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full.

The timely allowed general (unsecured) dividend is anticipated to be 18.8 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Barbara M. Cameron	99.50	0.00	18.74
2	Steven Rebidas	5,342.00	0.00	1,005.84
4	Serkan Colak	60,000.00	0.00	11,297.27
6	Nima Bagheri	120.00	0.00	22.59
7	Catherine Patience	119.40	0.00	22.48
8	Patty Begnoche	119.40	0.00	22.48
9	Herbert Strassberg	149.95	0.00	28.23
11	Scalar, LLC	4,920.49	0.00	926.47
12	Paul Karr	119.40	0.00	22.48
20	CFG, LLC	7,411.25	0.00	1,395.45
22	salesforce.com, inc.	739,495.00	0.00	139,237.86
23	Edotnear - Nearshore Dev. Technologies, Lda. Pkurbis	266,951.90	0.00	50,263.77
26	Erik Stricker	0.00	0.00	0.00
28	American Express Travel Related Services Co.	9,862.20	0.00	1,856.93
29	Just for Grins PED Dentistry Elizabeth Prishkulnik, DDS	0.00	0.00	0.00
30	Ethan Pauwels	119.15	0.00	22.43
32	Levi L. Hanggi	166.80	0.00	31.41
33	Jean Stephenson	67.72	0.00	12.75
35	Robert Braff	90.00	0.00	16.95
36	Jennifer Yeager, Alison Yeager	119.40	0.00	22.48
38	Kenneth Knapp	199.00	0.00	37.47
39U	Texas Comptroller of Public Accounts	0.00	0.00	0.00
40	T L Norvell	99.95	0.00	18.82
41	Ari Silber	119.40	0.00	22.48

42	R K Norvell	99.95	0.00	18.82
43	Vijay Dandamudi	89.55	0.00	16.86
44	Maurice Samuels	232.00	0.00	43.68
45	John M. Kelroy	100.00	0.00	18.83
47	Tama Lee	149.92	0.00	28.23
48	Max Westerfield	199.90	0.00	37.64
49	Paul Dunn	119.00	0.00	22.41
50	Halli Moskowitz	115.35	0.00	21.72
53	Rachel Pauwels	119.15	0.00	22.43
55	Silver Cinemas Acquisition Company	11,317,677.00	1,050,000.00	1,080,980.03
56	Christine Kopsho	119.40	0.00	22.48
58	Millie Liao	166.80	0.00	31.41
59	Derek Shiau	166.80	0.00	31.41
62	Jill Turkupolis	100.00	0.00	18.83
63	Brad Dawe	120.00	0.00	22.59
64	Robin Dowling	119.40	0.00	22.48
65	Ken Quigg	75.00	0.00	14.12
66	Amy Knight	199.00	0.00	37.47
67	Melissa Hurlbut	119.40	0.00	22.48
68	William Barber	119.40	0.00	22.48
69	Hans Landel	119.40	0.00	22.48
70	Taplytics Inc.	29,000.00	0.00	5,460.34
71	Shafiq Hirani	119.40	0.00	22.48
72	Toni Pilato	119.95	0.00	22.59
73	TaskUs, Inc.	123,384.38	0.00	23,231.77
75	Charles R Drake	119.40	0.00	22.48
77	Jennifer Morris	119.88	0.00	22.57
78	Doug Morris	119.88	0.00	22.57
79	MaeBelle C White	399.00	0.00	75.13
80	Cable Audit Assoc, dba Symphony Media AI	13,879.25	0.00	2,613.29
85	Securities & Exchange Commission	0.00	0.00	0.00
86	Tena D Parish	238.80	0.00	44.96
90	Madison Global Partners LLC, John Stewart	5,500,000.00	450,000.00	585,582.67

92	George Hurst, Marcus Washington, Daniel Mercer, Juan Taveras	0.00	0.00	0.00
94	Federal Insurance Company	3,383.00	0.00	636.98
99	Gary A Jacobson	250.00	0.00	47.07
100	Lowe Family Trust	0.00	0.00	0.00
104	Maria Stipp.	0.00	0.00	0.00
106	Christopher Kelly	0.00	0.00	0.00
112U	State of Florida, Department of Revenue	300.00	0.00	56.49
134U	State of California Employment Dev. Dept,	3,754.20	0.00	706.87
146U	NYS Department of Tax & Finance	250.00	0.00	47.07

Total to be paid for timely general unsecured claims: \$ 1,906,399.59

Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 184,297.67 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
108	Eric Ichon	119.47	0.00	0.00
111	Zuora, Inc. Attn Legal Department.	181,555.30	0.00	0.00
113	Nancy Ball	89.00	0.00	0.00
114	Arlene Smith	80.00	0.00	0.00
115	Andrew Dowling	119.40	0.00	0.00
116	Katharine E. Roberts	755.00	0.00	0.00
117	Naomi Pennington	199.00	0.00	0.00
118	Toan Tieu	119.40	0.00	0.00
119	Michael Wortman	100.00	0.00	0.00
120	Linda Wortman	100.00	0.00	0.00
121	Richard Hawn	119.00	0.00	0.00
124	Earlene Bertrand & Bruce Bertrand	83.40	0.00	0.00
125	Joshua Phillips	119.40	0.00	0.00
127	Steven Fetter	166.80	0.00	0.00

128	Hsiu-Ming Yang	166.80	0.00	0.00
129	Kim McManus	0.10	0.00	0.00
131	John M Robertson	119.40	0.00	0.00
132	Victoria Calvo	119.40	0.00	0.00
137	Michael He	166.80	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00